

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

W. R. Grace & Co., et al.¹

Debtors

) Chapter 11
)
)
)
)
)

Case No. 01-1139

(Jointly Administered)

AFFIDAVIT UNDER 11 U.S.C. 327(c)

STATE OF Kentucky

COUNTY OF Jefferson

ss:

Donald E. Hensley Jr., being duly sworn, upon his/her oath, deposes and says:

1. I am a manager of Frost Brown Todd located at

Frost Brown Todd LLC (the "Firm").

2. The Debtors have requested that the Firm provide Legal Services to the

Debtors, and the Firm has consented to provide such services.

¹ The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co. Corp., A-1 Bit & Tool Co., Inc., Alewife Boston, Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Cileo Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food 'N Fun Company, Dares Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecore, Inc., Five Alewife Boston, Ltd., G.C. Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G. C. Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GIN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B, Inc., Grace A-B II, Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G, Inc., Grace H-G II, Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guadalupe-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kona International Development Company, LB Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Steel, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Interdenco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc., E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Great Country Staffing), Hayden-Gulch West Coal Company, H-G Coal Company.

3. The Firm may have performed services in the past and may perform services in the future, in matters unrelated to these chapter 11 cases, for persons that are parties-in-interest in the Debtors' chapter 11 cases.

4. As part of its customary practice, the Firm is retained in cases, proceedings and transactions involving many different parties, some of whom may represent or be employed by the Debtors, claimants and parties-in-interest in these chapter 11 cases. The Firm does not perform services for any such person in connection with these chapter 11 cases, or have any relationship with any such person, their attorneys or accountants that would be adverse to the Debtors or their estates.

5. Neither I nor any principal of or professional employed by the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principals and regular employees of the Firm.

6. Neither I nor any principal of or professional employed by the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates.

7. The Debtors owe the Firm \$ 0 for prepetition services.

8. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this Affidavit.

Executed on 7/9, 2003

Donald O. Henry

Sworn to and subscribed before me
this 9 day of June, 2003

Peter G. Cook
Notary Public
My Commission expires: 7-8-2007

Frost Brown Todd LLC

Client Accounting
P.O. Box 70087
Louisville, KY 40270-0087
(502) 779-8172

FED. ID #61-0722001

W.R. Grace & Company
Attn: Scott Melliore
5529 U.S. Highway 60 East
Owensboro, KY 42303

STATEMENT OF ACCOUNT AS OF 7/9/2004
FOR ACCOUNT NUMBER: 0104881
BILLING ATTORNEY: John T Lovett

REGARDING: Open Items through Friday, July 09, 2004

<u>Matter</u>	<u>Description</u>	<u>Invoice</u>	<u>Date</u>	<u>Original Balance</u>	<u>Credits</u>	<u>Balance</u>
0521519	Collective Bargaining	10202579	1/29/2004	\$2,942.60	\$0.00	\$2,942.60
0521519	Collective Bargaining	10206582	2/26/2004	\$1,951.00	\$0.00	\$1,951.00
0521519	Collective Bargaining	10212337	3/31/2004	\$5,689.72	\$0.00	\$5,689.72

Your total balance due is: **\$10,583.32**